

# EbixASP

## An Agency Management System for a Dynamic Property & Casualty Market

To keep up with today's ever changing P&C marketplace, you need an agency management solution built with you in mind. That solution is EbixASP. Each agency has their own set of standards, workflows, and needs, which is why EbixASP is customized for each client's specific needs.

### Grow Your Agency

Success should never have limitations. As your business grows, so should the expectations you have for your agency management system. EbixASP's scalability makes it one of the strongest management systems on the market today. Whether your business is going through changes or your commission plans have gotten more complex, EbixASP has the built-in tools you need to grow your offerings, your sales team, and your business.

EbixASP offers a vast library of more than 200 standardized reports ranging from accounting to management. These reports are stored in EbixASP's transaction log and can be exported as HTML, PDF, or Excel file types. With its great insight EbixASP provides a flexible workflow design that supports your company's growth like no other agency management solution.

### More EbixASP Features

- Contact and task management
- Client, broker, and policy management
- Full Microsoft Outlook integration including email, calendar, and tasks
- Fax capabilities

### Strong Back Office Functionality

- Direct Bill Commission Download
- Multiple general ledgers
- Multiple legal entities
- Surplus lines, tax payables
- Broker payables
- 1099's generated
- Easy installment billing
- Commission Splits: Producer, Broker, Carrier
- Trust transfer



## Reduce Processing Time & Costs

Tailored to fit the unique demands of the P&C brokerage market, EbixASP is a cloud based solution which offers easy access almost anywhere for your staff. All feature upgrades occur in one central location and are available to all users immediately. This not only helps your staff maintain their momentum, it also reduces the costs associated with companywide upgrades and IT maintenance costs. EbixASP allows greater access to your data and to the application itself. Streamlining processes and workflows in a way no other provider can, EbixASP adapts to your business plan.

## Stay Compliant- Reduce Errors & Omissions

The EbixASP library utilizes a bi-directional data exchange directly with ACORD to ensure all forms are current and compliant with ACORD's standards. This reduces compliancy issues as well as omissions and errors saving you both time and money.

## Gain a Competitive Edge

EbixASP was built specifically for agents in the P&C space. Each update and feature is designed to give you a distinct advantage over your competitors. EbixASP will set you up for success in a way that no other agency management solution can.

### Document-Merge

- User created templates
- Populated dynamically
- Documents recorded in transaction log

### Data Distribution Channels

- Data exchange between Agents, Brokers, and Carriers
- Built to ACORD XML standards
- Ease of integration with external systems
- Manages multiple forms in one portable application
- Includes Ebix eForms
- Installed on-premise or within the Ebix cloud
- Download capabilities with over 200 Carriers for both personal and commercial lines