EbixASP

Agile Agency Management for a Dynamic Property & Casualty Market

Today's insurance markets are fast-paced, ever-shifting industries. To stay on top of the trends and changing needs of the Property and Casualty marketplace, you need an agency management system built as an adaptive solution. That solution is EbixASP. Each agency has their own set of standards, workflows, and needs, which is why EbixASP was designed to be customized for each client's specific needs.

Grow Your Agency

Success should never be a hindrance. As your business grows, so should the expectations you have for your agency management system. Whether your org chart is going through changes or your commission plans have gotten more complex, EbixASP has the built-in tools you need to grow your offerings, your sales team, and your business overall. Also, EbixASP's scalability makes it one of the strongest management systems on the market today.

Not only does EbixASP offer a strong library of more than 200 standardized reports ranging from accounting to management, but the running of these reports is recorded into EbixASP's transaction log. These reports can be exported as HTML, PDF, or Excel file types. With the greater insight EbixASP provides, its flexible workflow design, and the surplus of reporting data it offers, EbixASP supports your agency's growth like no other agency management solution.

Reduce Processing Time & Costs

Don't let your data be held for ransom by your vendor. EbixASP allows client's to have open access of their data to ensure they can access the information they need without having to pay for it time and time again. In addition, EbixASP is a total browser based solution which has been refined to fit the demands of the P&C brokerage market for over a decade. Because it is a completely web-based platform, it's easy to allow proper access for your staff almost anywhere and without extra IT maintenance costs.

Another great advantage gained by using EbixASP is that there is no capital investment in the way of new computer equipment, IT staff, or technical repairs. All feature upgrades occur in one central location and are distributed to all users immediately. This not only helps keep your staff running at the same speed, it also reduces the costs associated with companywide upgrades.

EbixASP allows greater access both to the application itself and to the data within it. It also streamlines processes and workflows in a way no other provider can, adapting to your business plan while other agency management systems force you to adapt your methods and strategies to their preset design at a much higher overall cost.

More EbixASP Features

- Contact and task management
- Client, broker, and policy management
- Full Microsoft Outlook integration including email, calendar, and tasks
- Fax capabilities

Strong Back Office Functionality

- Direct Bill Commission Download
- Multiple general ledgers
- Multiple legal entities
- Surplus lines, tax payables
- Broker payables
- 1099's generated
- Easy installment billing
- Commission Splits: Producer, Broker, Carrier
- Trust transfer

EBIX

Stay Compliant- Reduce Errors & Omissions

EbixASP utilizes a library of ACORD forms that is updated constantly to ensure that all forms are current and compliant with ACORD's standards. In fact, EbixASP utilizes bi-directional data exchange with ACORD applications. This reduces compliancy issues as well as omissions and errors saving you both time and money. EbixASP utilizes built in field checks to ensure compliance of data submissions.

Gain a Competitive Edge

When it comes to our offerings for agents in the P&C space, Ebix is in your corner. We strive to set our clients up for success in a way that no other agency management solutions provider does. Each update and feature added to EbixASP is designed to give our clients and users a distinct advantage over their competitors. EbixASP's focus on data accessibility allows you to know your clientele better than other systems do. Know what your customers' wants and needs are with a greater insight that other agency management systems just can't offer.